NP3 Fastigheter

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Press release
8 June 2020

# NP3 explores the conditions for carrying out a directed issue of preference shares

NP3 Fastigheter AB (publ) (”NP3” or the ”Company”) has appointed Swedbank AB (publ) in cooperation with Kepler Cheuvreux SA to investigate the conditions for carrying out a directed issue of up to approximately 3,1 million preference shares through a so-called accelerated book building process (the "Share Issue"). The purpose of the Share Issue is to adapt the Company's capital need to create additional financial capacity in order to quickly take advantage of acquisition opportunities and thereby create shareholder value.

The preference shares in the Share Issue will be offered to Swedish and international institutional investors, deviating from the pre-emptive rights of existing shareholders. The Share Issue is subject to a resolution by the Board of Directors of NP3 by virtue of authorisation granted by the Annual General Meeting on 2 May 2019. The Company will publish the outcome of the Share Issue when the book building process is finished. The Board of Directors may choose to terminate the book building process and refrain from executing the Share Issue.

For further information, please contact:

Andreas Wahlén, CEO

e-mail: andreas@np3fastigheter.se

Phone: +46 70 31 31 798

*This information is information that NP3 Fastigheter AB (publ) is obliged to make public pursuant to the EU Market Abuse Regulation. The information was submitted for publication, through the agency of the contact person set out above, at 17.31 CEST, 8 June 2020.*

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