

NP3 FASTIGHETER AB (PUBL) HEREBY GIVE NOTICE OF CONDITIONAL REDEMPTION OF
THEIR MAXIMUM SEK 800,000,000 SENIOR UNSECURED CALLABLE FLOATING RATE
BONDS 2018/2022
(**"NOTICE OF REDEMPTION"**)

To: **The Holders and the Agent (as defined in the Terms and Conditions)**

Date: **28 May 2021**

We refer to the SEK 375,000,000 senior unsecured callable floating rate bonds with ISIN SE0011205665 (the **"Bonds"**) issued by NP3 Fastigheter AB (publ) (the **"Issuer"**), and to the terms and conditions of the up to SEK 800,000,000 senior unsecured callable floating rate bonds, originally dated 23 May 2018 (the **"Terms and Conditions"**).

Notice is hereby given pursuant to clause 10.3 (*Early voluntary redemption by the Issuer (call option)*) of the Terms and Conditions, that the Issuer is exercising its option to redeem in full all outstanding Bonds on 23 June 2021 (the **"Redemption Date"**), at a redemption price of 101.00 per cent. of the Nominal Amount (as defined in the Terms and Conditions), together with accrued but unpaid interest (the **"Redemption Price"**).

The record date on which any holder must hold any Bond to be entitled to the Redemption Price is 16 June 2021 (the **"Record Date"**). In connection with the redemption, the Bonds will be delisted from Nasdaq Stockholm.

This Notice of Redemption and the redemption of the Bonds are conditional upon the Issuer's receipt of the SEK 600,000,000 proceeds from the Issuer's new senior unsecured green bond issue (ISIN SE0015961115) publicly announced by the Issuer in a press release on 27 May 2021.

NP3 Fastigheter AB (publ)

For more information, please contact:

Håkan Wallin, Chief Financial Officer, email: hakan.wallin@np3fastigheter.se, tel: +46 (0) 60 777 03 07.